



Attracting private capital to Northeast Ohio for public good!

CONDUIT BOND FINANCING PROJECT APPLICATION

1. Applicant Company/User

Company or Project Name _____

Street Address _____

City _____ State _____ Zip _____

Federal Tax Identification Number _____ NAICS/SIC Code _____

Contact Person _____ Title _____

Telephone (office) _____ Cell Phone _____

E-mail _____ Fax _____

Web site _____

2. Principal Officers/Owners only if company is privately held (10% ownership or more)

1.) Name and Title _____

Percent of Ownership _____ Social Security # _____ Ever filed for bankruptcy? _____

2.) Name and Title _____

Percent of Ownership _____ Social Security # _____ Ever filed for bankruptcy? _____

3. Information on Existing Business (Attach additional information/brochures if necessary)

Type of Business _____ Date Established _____

Principal Product/Service _____

Number of: Full Time Employees _____ Part Time Employees _____

Payroll: Full Time Employees \$ _____ Part Time Employees \$ _____

Benefits (check all that apply): Health Care ___ 401K match ___ Other _____

Bank References – (List banks in which business has existing accounts.)

1.) Bank Name _____

Contact _____ Phone Number _____

2.) Bank Name _____

Contact _____ Phone Number _____

3.) Bank Name _____

Contact _____ Phone Number _____

4. Description of Proposed Project

Location _____

Address _____

City/Village/Township _____ County _____

If relocation, please indicate from where _____

Within 3 years of completion, how many full time & part time jobs will be created and payroll for each?

Full time _____ \$ _____ Part time _____ \$ _____

How many employees do you have at this location? _____ How many in the State of Ohio? _____

Project Description (attach additional pages if necessary) _____

Projected Project Start Date: _____ Projected Completion Date: _____

Construction Jobs Created: _____ Estimated Construction Payroll \$ _____

PACE Project ___ Yes ___ No. If yes, has an energy audit been completed? ___ Yes(please attach) ___ No

5. Project Budget

Project Costs

Land \$ _____

Building \$ _____

Machinery/Equipment \$ _____

Other (if applicable) \$ _____

_____ \$ _____

_____ \$ _____

Total Project Costs \$ _____

Project Funding

Owner Equity (min. 10% of project) \$ _____

Development Finance Authority Funding (desired) \$ _____

Other (if applicable) \$ _____

_____ \$ _____

_____ \$ _____

Total Project Funding \$ _____

If any of the identified project costs will be to improve energy efficiency (e.g. lighting, windows/doors, roof/solar panels), what are the costs associated for those improvements? \$ _____

6. Equal Opportunity

All programs of the Development Finance Authority of Summit County (DFA) are offered on a nondiscriminatory basis, without regard to race, color, national origin, religion, sex, age or disability.

7. Application Fee Schedule

All application fees are payable upon submission of application and are non-refundable. Please contact DFA staff to determine application fee. Additional fees apply upon issuance/closing of the bonds.

8. Submission Acknowledgment

As an authorized agent of the Applicant Company, I hereby submit this Project Application. I understand that any false statement in this record may subject the Applicant Company and signer to criminal prosecution. I understand that additional information will be required. I also understand that this document in no way constitutes a commitment of funds by the Development Finance Authority of Summit County and any of its loan programs. This is also an acknowledgment that that I have been provided a copy of the "Preferred Contractor Policy" of the Development Finance Authority.

Signature

Printed name, Title

Date